

Friday, January 06, 2017

## Ringkasan Utama

- **Snapshot Global:** Pasar akan mencermati data nonfarm payrolls AS untuk bulan Desember, di mana konsensus pasar adalah adanya penciptaan lapangan kerja sebesar 175 ribu, hampir sama dengan 178 ribu di bulan November. Sementara itu, angka pengangguran dijangka akan naik sedikit ke 4,7% dibandingkan 4,6% di bulan sebelumnya.
- **Indonesia:** Pertamina mengumumkan adanya kenaikan harga BBM non-subsidi mulai kemarin, dengan adanya kenaikan harga minyak bumi dunia belakangan ini. Contohnya, harga Pertamina 92 akan dipasarkan dengan harga IDR8050 per liter dibandingkan IDR7750 sebelumnya. Sementara itu, harga Peralite 90 naik ke kadar IDR7350 per liter, dibandingkan IDR7050 untuk daerah pulau Jawa, Bali dan Madura.

### OCBC NISP

#### Treasury Advisory

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Bandung

022-7159888

Surabaya

031-5358385 / 87

Medan

061-4518328

061-4518330

061-4552356

## Analisa Sekilas

- **FX:** Dolar AS masih bertahan di level relatif lemah terhadap mata uang major lainnya, sebelum adanya data NFP malam ini.

## Financial Market Indicators (Indonesia)

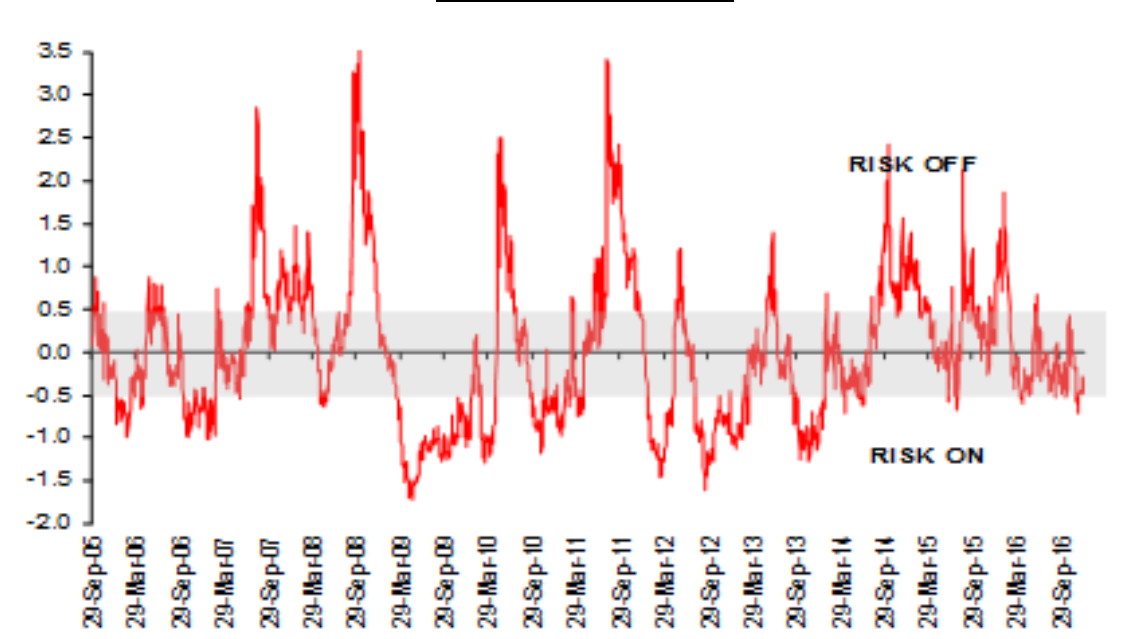
Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13367	EUR-USD	1.0607	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14051.03	GBP-USD	1.2419	DJIA	19899.29	136.69
GBP-IDR	16405.76	USD-JPY	115.35	Nasdaq	5487.94	104.82
JPY-IDR	114.98	AUD-USD	0.7338	Nikkei 225	19520.69	406.32
AUD-IDR	9754.5	NZD-USD	0.7026	STI	2954.14	73.38
CAD-IDR	10055.87	USD-CAD	1.3225	KLCI	1659.82	18.09
SGD-IDR	9331.11	USD-CHF	1.0098	JCI	5325.50	28.79
MYR-IDR	2979.77	USD-NOK	8.4783	Baltic Dry	983.00	22.00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4.17		1Y	6.56		
1 Minggu	4.83		2Y	7.29		
1 Bulan	6.28		5Y	7.47		
3 Bulan	7.12		10Y	7.74		
6 Bulan	7.33		15Y	8.05		
12 Bulan	7.47		20Y	8.07		

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury  
 Research & Strategy  
 OCBC Bank, Singapore

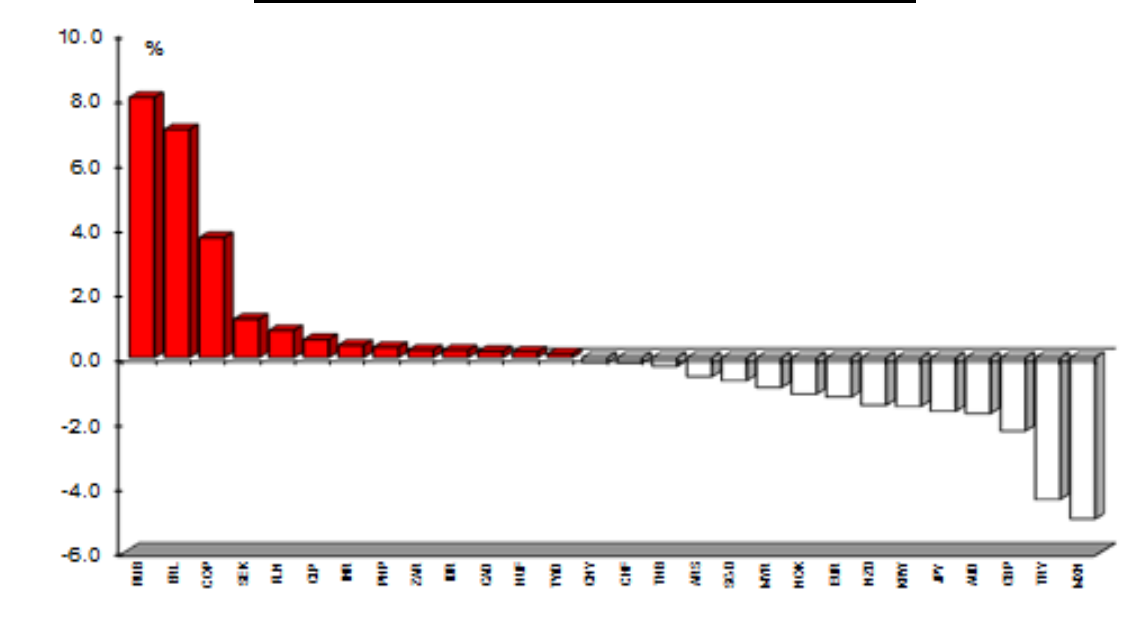
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**FX Sentiment Index**



Source: OCBC Bank

**FX performance: 1-month change agst USD**



Source: Bloomberg

### Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	Relevance
01/05/2017 03:00	US	FOMC Meeting Minutes	Dec-14	--	--	--	5.38462
01/05/2017 07:50	JN	Monetary Base YoY	Dec	--	23.10%	21.50%	78.4946
01/05/2017 08:30	TA	CPI YoY	Dec	2.10%	1.70%	1.97%	94.7368
01/05/2017 08:30	JN	Nikkei Japan PMI Services	Dec	--	52.3	51.8	70
01/05/2017 08:30	JN	Nikkei Japan PMI Composite	Dec	--	52.8	52	70
01/05/2017 08:30	HK	Nikkei Hong Kong PMI	Dec	--	50.3	49.5	72.7273
01/05/2017 09:00	PH	CPI YoY	Dec	2.60%	2.60%	2.50%	87.5
01/05/2017 09:45	CH	Caixin China PMI Composite	Dec	--	53.5	52.9	70
01/05/2017 13:00	JN	Vehicle Sales YoY	Dec	--	10.80%	13.90%	66.6667
01/05/2017 16:00	SI	Automobile COE Open Bid Cat B	Jan-05	--	53106	51109	55.1724
01/05/2017 16:00	SI	Automobile COE Open Bid Cat A	Jan-05	--	50101	49751	62.069
01/05/2017 16:30	GE	Markit Germany Construction	Dec	--	54.9	53.9	50
01/05/2017 17:10	GE	Markit Germany Retail PMI	Dec	--	52	49.6	50
01/05/2017 17:10	EC	Markit Eurozone Retail PMI	Dec	--	50.4	48.6	50
01/05/2017 17:10	FR	Markit France Retail PMI	Dec	--	50.4	47.3	50
01/05/2017 17:10	IT	Markit Italy Retail PMI	Dec	--	47.9	48.8	50
01/05/2017 17:30	UK	Markit/CIPS UK Composite PMI	Dec	55	56.7	55.2	55.3
01/05/2017 18:00	EC	PPI YoY	Nov	-0.10%	0.10%	-0.40%	45.4545
01/05/2017 21:15	US	ADP Employment Change	Dec	175k	153k	216k	215k
01/05/2017 21:30	US	Initial Jobless Claims	Dec-31	260k	235k	265k	263k
01/05/2017 21:30	US	Continuing Claims	Dec-24	2045k	2112k	2102k	2096k
01/05/2017 21:30	CA	Industrial Product Price MoM	Nov	0.50%	0.30%	0.70%	61.9048
01/05/2017 21:30	CA	Raw Materials Price Index MoM	Nov	-1.80%	-2.00%	3.30%	54.7619
01/05/2017 22:45	US	Markit US Services PMI	Dec F	53.4	53.9	53.4	70
01/05/2017 22:45	US	Markit US Composite PMI	Dec F	--	54.1	53.7	70
01/05/2017 22:45	US	Bloomberg Consumer Comfort	Jan-01	--	45.5	46	68.4615
01/05/2017 23:00	US	ISM Non-Manf. Composite	Dec	56.8	57.2	57.2	78.4615
01/06/2017 07:50	JN	Foreign Buying Japan Bonds	Dec-30	--	--	--	46.2366
01/06/2017 07:50	JN	Foreign Buying Japan Stocks	Dec-30	--	--	--	51.6129
01/06/2017 08:00	JN	Labor Cash Earnings YoY	Nov	0.20%	--	0.10%	59.1398
01/06/2017 08:30	AU	Trade Balance	Nov	-A\$550m	--	-A\$1541m	86.7647
01/06/2017 12:00	MA	Trade Balance MYR	Nov	10.25b	--	9.76b	57.1429
01/06/2017 15:00	GE	Retail Sales MoM	Nov	-0.90%	--	2.40%	2.50%
01/06/2017 15:00	GE	Retail Sales YoY	Nov	1.20%	--	-1.00%	66.1017
01/06/2017 15:00	GE	Factory Orders MoM	Nov	-2.40%	--	4.90%	64.4068
01/06/2017 15:00	GE	Factory Orders WDA YoY	Nov	3.60%	--	6.30%	91.5254
01/06/2017 15:30	TH	Foreign Reserves	Dec-30	--	--	\$172.3b	62.7119
01/06/2017 15:45	FR	Trade Balance	Nov	-4800m	--	-5202m	80.7692
01/06/2017 18:00	EC	Economic Confidence	Dec	106.8	--	106.5	61.1111
01/06/2017 18:00	EC	Consumer Confidence	Dec F	-5.1	--	-5.1	52.2727
01/06/2017 18:00	EC	Retail Sales MoM	Nov	-0.40%	--	1.10%	81.8182
01/06/2017 18:00	EC	Retail Sales YoY	Nov	1.90%	--	2.40%	59.0909
01/06/2017 21:30	US	Trade Balance	Nov	-\$45.4b	--	-\$42.6b	56.8182
01/06/2017 21:30	CA	Int'l Merchandise Trade	Nov	-1.60b	--	-1.13b	84.6154
01/06/2017 21:30	CA	Unemployment Rate	Dec	6.90%	--	6.80%	59.5238
01/06/2017 21:30	US	Change in Nonfarm Payrolls	Dec	175k	--	178k	90.4762
01/06/2017 21:30	CA	Net Change in Employment	Dec	-2.5k	--	10.7k	99.2308
01/06/2017 21:30	US	Change in Manufact. Payrolls	Dec	0k	--	-4k	85.7143
01/06/2017 21:30	US	Unemployment Rate	Dec	4.70%	--	4.60%	69.4615
01/06/2017 23:00	US	Factory Orders	Nov	-2.30%	--	2.70%	89.3077
01/06/2017 23:00	US	Durable Goods Orders	Nov F	-4.60%	--	-4.60%	87.6923
01/06/2017 23:00	US	Durables Ex Transportation	Nov F	0.20%	--	0.50%	93.0769
01/06/2017 23:00	US	Cap Goods Orders Nondef Ex Air	Nov F	--	--	0.90%	74.4615
01/06/2017 23:00	US	Cap Goods Ship Nondef Ex Air	Nov F	--	--	0.20%	60.7692
01/06/2017	HK	Foreign Reserves	Dec	--	--	\$385.0b	60
01/06/2017	VN	Domestic Vehicle Sales YoY	Dec	--	--	25.70%	68.1818
01/06/2017	MA	Foreign Reserves	Dec-30	--	--	\$96.4b	77.7778
01/06/2017	PH	Foreign Reserves	Dec	--	--	\$82.7b	64.2857
							54.1667

Source: Bloomberg

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